

(573)751-4213

REGISTRATION NO.: 24095 BOOK: 85 PAGE: 293
BONDS ISSUED BY: Boone County R-IV School District of Hallsville, Missouri
AMOUNT OF ISSUE: \$2,390,000.00 (remainder of \$4,650,000 authorized) COUNTY: of Boone
DATE OF ISSUE: December 12, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Provide funds for the acquisition of facilities under lease with the
Missouri Association of Rural Education and to pay the cost of issuance
thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,361,430.00
INTEREST RATE:	4.0844%
ASSESSED VALUATION:	\$39,348,491
INDEBTEDNESS:	(Including this issue) \$5,725,000
NOTICE OF ELECTION:	Published two newspapers March 21 and April 1, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...641; No...364
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable